

Europa Communities Platform – Software as a Service (ECP-SaaS)

Exploring features and functionalities

OpenEuropa Library Talk #3 - Lepădatu Alexandra Andreea

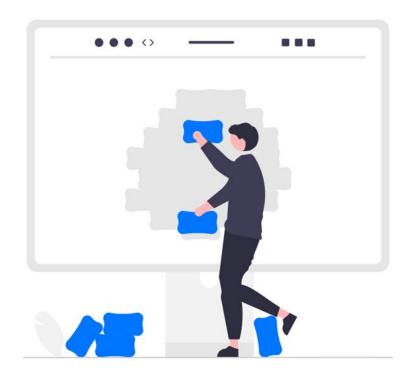
25 June 2024





Agenda

- 1. Introduction: Who we are
- 2. Introduction: Our types of session
- 3. Introduction: Connect with us!
- 4. Upcoming events
- 5. Exploring features and functionalities of ECP SaaS
- 6. Q&A







Introduction: Who we are



Montana Franco
Product Owner OEL and Drupal
Community of Practice Lead



Inés Mühlhofer
Drupal Community of
Practice Lead



Sabina La Felice Governance Lead



Monika Vladimirova

Events & Communication Lead



Hernani Borges de Freitas

Contribution Co- Lead



Joao SantosDevSecOps & QA Lead



Daniel Moital
DevSecOps & QA CoLead



Raquel Fiahlo Innovation Lead



Francesco Sardara
Innovation Co- Lead





Introduction: Our types of sessions

OEL Talks



Weekly Tuesday meetings to stay connected and informed in our Teams channel!

- Engaging Sessions addressing everyone
 - Guest Speakers
 - Trainings/Webinars
 - Lightning Sessions





Weekly Friday meetings to ask all your questions on OEL in our Teams channel!

- For developers or people with a technical profile
 - Q&A Meetings
 - Tutorials & Demos
 - Technical Guidance





Introduction: Connect with us!

Our website



On Teams

Our FAQ on Wikis

On <u>drupal.org</u>











Our contribution guidelines

You can also reach us via EC-OPENEUROPALIBRARY@ec.europa.eu





Upcoming events:

02/07/24: How testing can elevate your OpenEuropa contribution: Session on the critical role of testing, the different types of automated tests and how to choose the right one – Adam Nagy

09/07/2024: Introduction Drupal Starshot: Introduction to the possibilities of Drupal Starshot— <u>Cristina Chumillas</u>

16/07/2024: OEL Design System: Introduction of the OEL Desing System – Kalte Lopez Gomez





Overview

About me

Working as a Business Analyst since 2015.

Team player and enthusiast, I enjoy playing amateur volleyball, enhancing teamwork, discipline and strategic thinking both on and off the court.

What participants will learn

Get insights and inspiration from the main Community website features in ECP SaaS, designed to enhance and streamline community website experiences

Target audience

- Business Analyst/UX
- Project Managers







Exploring features and functionalities of ECP SaaS

- About ECP SaaS
- Roles and permissions
- Groups
- Activity Stream
- Onboarding/Offboarding
- Anti-spam functionality

- Notifications
- In-platform messages
- Files and folders
- Album
- Courses
- Tasks





About ECP SaaS

- Europa Communities Platform SaaS (ECP SaaS) is a ready-to-use solution built on Open Social (Drupal) designed to create and manage online communities. It is ideal for large community websites involving citizens and external stakeholders and is tailored for those with significant public presence seeking to share content publicly.
- In contrast to a presentation website, which primarily focuses on static content and visual appeal, a **community website** requires robust, interactive features and dynamic user engagement, enabling the organization to systematically assess and improve each feature.





Community website

- In contrast to traditional websites where the owner dictates the content, community websites offer a unique dynamic. Here, you can't always anticipate the needs of your users in real-time.
 - User-Centric Design
 - Real-Time Engagement
 - Data-Driven Decisions
 - Enhanced Communication





Types of Communities in ECP SaaS

- <u>Education for Climate Coalition</u> (E4C) public community
- Program Information and Collaboration Space (PICS) private community
- <u>Erasmus Networks Platform</u> hybrid community
- Collaboration in Research and Methodology for Official Statistics (CROS)
 - hybrid community





Groups

- Dedicated spaces for users to connect, based on themes, experiences, location, etc.
- Groups are the best way of segmenting your user base and creating smaller communities within the larger platform.
- Several Group types: Flexible Groups, Organizations, Courses, etc.
- The Flexible Group has the same tab structure including Stream, Events, Topics, Members, About, Discussions (optional), Files and Folders (optional), Polls (optional)





Groups

- The groups are flexible and allow the group creator and/or group manager to customize the access and visibility settings to the specific group needs.
 - Group Visibility Who can see that the group exists and access the About page.
 - Group Content Visibility What are the visibility options for content created within the group, multiple options
 - Join Methods How can people become group members





Roles and permissions

- Anonymous user (AN)
- Authenticated or logged-in user (LU)
- Verified user (VU)
- Group manager / Event manager (GM/EM)
- Content manager (CM)
- Site manager (SM)

Customized Content access module

This extension allows you to create further roles for specific content access. You can create a role with different permissions and different visibility settings.



Activity Streams

- Activity stream allows users to keep track of the important activities of a user, a group and a community.
- Activity streams can be used in several ways:
 - Homepage based on user permissions
 - Explore page activities of the whole community
 - User profile
 - o Group
 - Community stream using Landing pages





Onboarding – site level

- Whenever a user signs up, they get the verified user role by default which comes with a lot of permissions, including create content, actively engage with the community and show up as a new member immediately.
 - Verify a user automatically
 - Verify a user manually





Onboarding – group level

- New users can be added/invited to the platform by Site
 Managers/Content managers via platform or specific groups:
 - Via organization type of group that allows Organization Managers to approve membership and automatically validate user
 - Via invite in group





Offboarding – Inactive user account and Cancel account

- Inactive user settings cancel, delete or block users who have been inactive for a certain period, including role limitations. Notify users in advance is also configurable.
- Cancel account by a user

When cancelling a user account

Disable the account and keep its content and groups.

Disable the account and unpublish its content. Does not affect groups.

Delete your account, delete private messages, and anonymize all other content. Reassign your groups to the super administrator. Users with the Select method for cancelling account or Administer users permissions can override this default method.

User leaves group





Anti-spam functionality

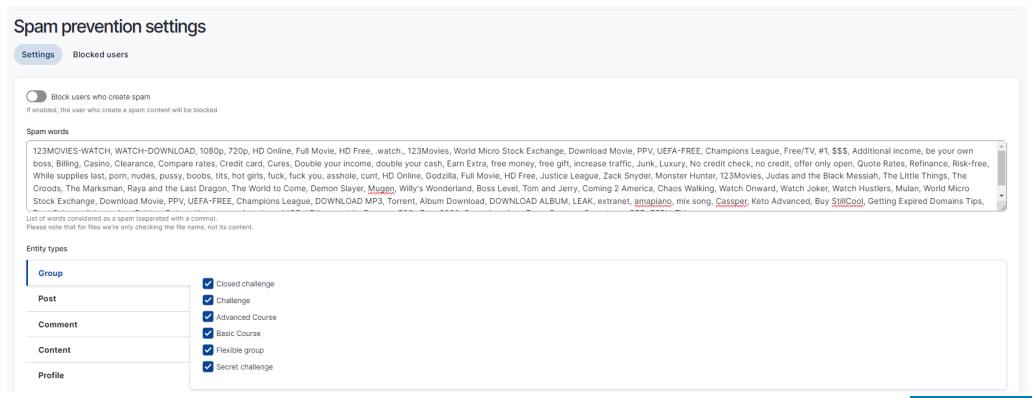
Options:

- informative, preventing users creating content, with certain key words.
- can blocks users based on the defined list of spam words website level
- ability to choose the type of entity to be verified





Anti-spam functionality







Notifications

Certain activities in the community trigger Notifications for users.

Notifications will be displayed in:

- Notification center header navigation
- Email notifications when user is not active in the platform at the moment the notification is sent





Notifications

- Users can configure email notifications on their personal settings page.
 For each email notification, users can choose to receive it immediately, daily, weekly, or not at all.
- Site managers and Content managers have a few more notifications than regular users. They can receive email notifications for all new content and users created in the platform.





In-platform messages

- Users can send private messages to each other through the platform.
- This feature provides users with the possibility to communicate with each other privately within the platform.
- Users can exchange private messages with one or multiple users.
- Users will be notified by email when they receive a new message, if they choose so.





Files and folders

- An easy way for users to share files and links within the platform without the needs for a 3rd party integration, group level
- Can attach files to any entity but these files are not easily accessible nor searchable
- The main use case is for intranet and corporate Websites where sharing and using files is a big part of their daily activities.
- It is a feature that can help any type of community to have a more centralized and organized place for their documentation and guidelines.





Albums

- The album feature allows you to create visually appealing content.
- Where can be created?
 - Within an activity stream
 - Within your profile
 - Within a group





Courses

- A course is a step-by-step program that guides users through content complete with video, text and an opportunity for users to keep track of their progress. During the course, you can also add Quizzes Badges and Certificates.
- 2 types, a *Basic course* that just includes sections and *Advanced course* which includes an activity stream, events, topics, and participants (similar to groups).
- Courses can be exported in Moodle





Tasks

- The task feature makes it possible to assign and track tasks of group members.
- Brings people together to plan, track, and collaborate on any project.
- Tasks can be assigned to a specific group, specific users or both.





Useful links

Wiki - Europa Communities Platform SaaS

ECP SaaS Playground available here (engage with the team for Role assignment)

Open Social Website

Open Social Drupal page

Open Social Github

Europa Communities Platform SaaS - OpenEuropa KnowledgeBase - EC Extranet Wiki





Q&A



